



PEDIATRIC QUESTIONNAIRE

_____ Date

_____ Child's Name

_____ Date of Birth

_____ Age

_____ Street address, City, ST, ZIP Code

_____ Mother's Name and Cell

_____ Father's Name and Cell

_____ Person completing forms

_____ Email

_____ Parent's marital status

_____ Legal guardian

| Siblings and other household members | | | | |
|--------------------------------------|--------------|-------|----------|-----------|
| Name | Relationship | Age | Problems | Diagnosis |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |

_____ Emergency contact information

_____ Name and relationship

_____ Phone #

_____ Name of pharmacy

_____ Phone of pharmacy

_____ Referred by

_____ How did you find us?

Reason for today's visit, concerns and what would you like to accomplish during today's visit _____

Past medical/surgical history _____

Current Diagnosis

- | | | |
|--|---|---------------------------------------|
| <input type="checkbox"/> Autism Spectrum Disorder | <input type="checkbox"/> Asperger's Syndrome | <input type="checkbox"/> PDD-NOS |
| <input type="checkbox"/> ADHD | <input type="checkbox"/> ODD | <input type="checkbox"/> speech delay |
| <input type="checkbox"/> sensory processing disorder | <input type="checkbox"/> depression | <input type="checkbox"/> OCD |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Other (please specify below) | |

Current Physicians and Addresses _____

Drug, food, environmental Allergies _____

Current Medications, vitamins, herbs or supplements

| Name | Dose | Date started | Comments/observations |
|------|------|--------------|-----------------------|
| | | | |
| | | | |
| | | | |

Family History

Family medical history please include developmental, medical, immune, psychological

| Relationship | Age | Medical History |
|--------------|-----|-----------------|
| | | |
| | | |
| | | |

Current Concerns

Please check any of the following if applicable

Language Functioning

- No words or gestures, few words, single words, speaks in short phrases, speaks in sentences,
- conversational, difficulty with back and forth conversation, difficult to understand, unusual speech tone
- uses a communication device or sign language, points to what he or she wants, waves bye-bye,
- understands directions, difficulty with make believe play, repeats phrases over and over, overly formal language, only wants to talk about his or her topics, unusual or odd interest, regression
- Other (explain concerns _____

Social Functioning

- Poor eye contact, responds to name, appears to not hear, smiles, lacks expressions, limited interest in surroundings, does not look for attention, prefers to be alone, plays next to other children, difficult to engage, poor play in groups, has friends, keeps friends, not affectionate, does not understand social rules, immature
- Other (explain concerns _____

Learning Difficulties

- Difficulty with letters/numbers, difficulty with reading, poor memory, difficulty retaining information,
- difficulty formulating ideas, poor handwriting
- Other (explain concerns _____

Behavior/Personality

- Overactive, underactive, cannot sit still, acts without thinking, impulsive, unpredictable behaviors,
- inattentive, easily distracted, disorganized, impatient, bothers or annoys others, does not stay on task,
- forgetful, easily frustrated, easily overwhelmed, easily worried or nervous, difficulty changing routines,
- difficulty separating from parents, rituals, self-injury behaviors, head banging, temper tantrums,
- aggressive, hits/bits/kicks others, inappropriate crying or laughing, mood swings, unusual attachment to objects
- Other (explain concerns _____)

DEVELOPMENTAL MILESTONES

| Motor Skills | Age | Language | Age | Social | Age | Self-help | Age |
|------------------------|-----|----------------------|-----|------------------|-----|-----------------|-----|
| Held head up | | Coo/babbled | | First Smile | | Holds bottle | |
| Rolled over | | Turn to name | | Responds to name | | Feeds self | |
| Sat up without support | | points | | Plays peek a boo | | Removes clothes | |
| Built blocks | | Points to body parts | | Points to show | | Puts on clothes | |
| Crawled | | Says mama/dada | | | | Toilet trained | |
| Walked | | Single words | | | | | |
| | | 2 word phrases | | | | | |
| | | Sentences | | | | | |

Current School Placement

*PLEASE BRING ALL EVALUATIONS TO VISIT

Name of School/address _____ IEP or 504 Classification _____

Type of class setting _____ CST Evaluation Yes No In Out of District

Did your child ever have to repeat a grade Yes No

Current School Therapies

- PT OT Speech ABA Behavioral therapy Social skills
- Other _____

How many times a week _____

Private Therapies

- PT OT Speech ABA Behavioral therapy Social skills
- Other _____

How many times a week _____

Past EI/School Therapies

- PT OT Speech ABA
- Other _____



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Email: info@cwdcenter.com

Welcome and thank you for choosing the Children's Wellness & Developmental Center, LLC (hereinafter "the Center"). In order for us to provide you the best care possible in the timeliest way possible, please read carefully and initial your understanding and willingness to abide by the following practice policies. Feel free at any time to ask questions if there is something you do not fully understand. After you have read and initialed the policy and bill of rights, please sign acknowledging the understanding of what you have read and that the Children's Wellness & Developmental Center, LLC have provided you with this important information.

Appointments:

_____ New Patients: We ask that you be on time for your appointments. At your first visit you should expect to be in the office 60-90 minutes, please allow ample time for your visit. Please download and complete the New Patient packet and Notice of Privacy Practices. If applicable bring copies of any school reports, consultations, and or medical records, you may have for your child.

_____ Follow up Patients: Appointments can range from 30-45 minutes. Please bring any updated school reports, evaluations or updated medical records.

_____ Cancellation policy is as follows: **If you need to reschedule your appointment it must be done by phone. No later than 24 hours for follow ups and 48-72 hours for new patients, before your scheduled appointment time.** We are mindful of your busy schedules and you must keep in mind that if you don't keep your appointment, that spot could have been given to another child who needed to be seen.

If you do not cancel your appointment in time or you do not show up for your appointment you will be charged a \$50 fee.

_____ Patients must be seen once a year to continue at our practice.

Financial Policy:

_____ The Center is a direct-pay service practice. Payment in full is due on the date of service. The Center does NOT accept insurance of any kind. The services, that you receive at the Center, may or may not be covered under your out-of-network insurance benefits coverage. It is your responsibility to contact your insurance company directly, prior to your appointment, if you choose to submit any out-of-network benefits. Upon request, the Center will provide you with the necessary form and an itemized invoice to submit to your insurance company. Said documents will be provided to you at the conclusion of your visit so that you may submit them to your insurance company if you chose to do so.

_____ Payments can be made by check, cash or credit cards at the time of services rendered. There is a 2.75 % service charge added to all credit card transactions and a 3.5% service charge for all credit card transactions taken over the phone.

_____ All balances must be paid at the time of your appointment. This includes billed charges such as those for no shows, late cancellations, or documentation that was requested to be completed.

_____ A \$25 fee will be charged for all returned checks

Paperwork:

_____ There will be a \$50 fee assessed for any paperwork required from the Center outside of visit documentation, including but not limited to letters, and any other documentation requiring any portion of our time to fill out.

Communication:

_____ We are available to our patients by email and telephone for basic inquiries requiring short responses. Our policy is to return phone or email messages within 48 hours. Messages received between Friday 2pm and Monday 11am will be returned on Monday/Tuesday during the day. **Phone calls NOT initiated by the staff requiring more than 5-10 minutes, will be billed as a follow up appointment.**

Rights:

_____The Children's Wellness and Developmental Center is a multi-disciplinary practice that offers a variety of services for its patients and clients. However, if you choose a provider that is outside of the Center's practice, and you give the Center authorization, the Center will work with and communicate with the provider of your choice, in order to treat and to service you.

_____I have assisted the Center in developing my treatment and service plan and as such, I am in agreement with such plan. All individuals that I desired to include in the planning process were invited to participate. I had the ability to choose the services in my Plan. I had the ability to choose the providers of my services based upon the available providers. I am aware of my rights and responsibilities as a participant in this service plan. The Center may share my service plan with all providers in order to implement my treatment. Additionally, I authorize all service providers at the Center to collaborate in order to appropriately service and treat me.

The Center may not share my service plan with:(name listed - only if applicable).

Authorization to be contacted via voicemail, email or text mgs:

_____I authorize the Children's Wellness & Developmental Center, to contact me through voicemail, email or text message. I understand that in doing so, my protected health information may be viewed by individuals I did not intend. I understand that I may revoke this request, in writing, at any time.

Notice of Privacy Practice Acknowledgment:

_____I understand that, under the Health and Insurance Portability and Accountability Act (HIPPA), I have certain rights to privacy regarding my protected health information. I acknowledge that I have received and read the Notice of Privacy Practices. I understand that I may contact this organization at any time to obtain a current copy of the Notice of Privacy Practices. I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations.

Authorization to Disclose Protected Health Information:

_____I hereby authorize the use and disclosure of individually identifiable health information relating to me, which is also called "protected health information" under HIPPA's Privacy Rule. I understand that if the person or entity receiving this information is not a health plan or health care provider covered by the federal privacy regulations, the information may be re-disclosed by the recipient and may no longer be protected by federal or state law.

Limitations of Discloser: Please describe below limitations you would like on the disclosure of your Protected Health Information and/or Financial Information

I understand that I may revoke this permission, in writing, at any time. Revoking permission, However, does not affect previous disclosures that were made with my consent.

By and through my signature below, I am in agreement with all of the above provisions and the possible release of the aforementioned information in a manner compliant with the law.

_____I further understand that the Center is in possession of my personal information. This personal information may include (but is not limited to) my name, my address, my contact information, my emergency contact designee / information, as well as other personal and private information. The Center is also in possession of protected information, known under the law as "Protected Health Information (PHI)." Said information is protected under the Health Insurance Portability and Accountability Act of 1996 ("HIPAA").

By and through my signature below, I am in agreement with the above provisions and the possible release of the aforementioned information, including PHI, in a manner compliant with HIPAA and other applicable laws.

_____By completing and signing this form, I, or my legal representative, agree to allow the Center (and its subsidiaries, affiliates, employees, agents and subcontractors) to share my personal information, including PHI, in a manner compliant with the law.

"I have fully read, initialed, understand and agree with the above stated policy. The staff at the Children's Wellness & Developmental Center have verbally explained these policies to me and have answered any questions or concerns that I have. By signing I understand and agree to the policies at the Children's Wellness & Developmental Center, LLC."

Patient or Legal Guardian (print name & relationship) _____

Patient's Name _____

Signature _____ Date _____

Informed Consent for with Treatment Children's Wellness & Developmental Center, LLC

I, _____, (Patient/Guardian) do voluntary consent to initiate Evaluative / Diagnostic / Therapeutic procedures and Medical Treatment, to clarify issues pertinent to the health, development or adjustment of the patient by Kerri D'Onofrio, APN and Staff at CWDC, as is necessary.

I am aware of and understand that the practice of healthcare is not an exact science, and I acknowledge that no guarantees have been made to me as to treatment, evaluation, and/or outcome.
I am aware that I am an active participant in this endeavor, and that I share the responsibility for treatment by providing all accurate information about my history and current health/behavioral status.

My signature below indicates my informed consent. I also understand that I have the right to revoke this consent in writing and terminate services with Kerri D'Onofrio, APN and staff at CWDC at any time.

Patient or Legal Guardian (print name & relationship) _____

Patient's Name _____

Signature _____ Date _____

PATIENT BILL OF RIGHTS

Please read the following carefully and feel free at any time to ask questions if there is something you do not fully understand. After you have read this list of rights, please sign below acknowledging that the Children's Wellness & Developmental Center, LLC have provided you with this important information

It is our **LEGAL DUTY** and **OBLIGATION** to-

- To treat you with consideration and respect in a safe setting free from all forms of abuse and harassment. Your privacy will be protected.
- To keep all communications and records about your care confidential. In general, you have the right to see all the information in your health records.
- To provide clearly written and spoken information in words you can understand.
- To provide all the information you need to make an informed decision about your care including information about your options, risks and benefits, possible outcomes, possible side effects, who is providing your care and all possible costs.
- To respect your decision to refuse care. To allow you to leave the office even if the physician advises against it.
- To provide you with the freedom of restraints and seclusion of any form that is not medically necessary.
- To provide you with all available information about possible research participation and obtain your informed consent.
- To give you the opportunity to examine and receive an explanation of your bill regardless of source of payment.
- To allow you to express a concern or complaint and receive a prompt response.

You also have the right to file a formal grievance if you are not satisfied with the resolution of your complaint.

I have read and fully understand this Patient Bill of Rights.

Patient or Legal Guardian (print name & relationship) _____

Patient's Name _____

Signature _____ Date _____